

Reconcile Financial Statement of 2019 VS MD&A

	Financial Statement	adjustment						MD&A
		(1)	(2)	(3)	(4)	(5)	(6)	
Total Revenues	41,055	-	-	707	-	-	1,865	43,627
Total Expenses	(34,034)	-	(2,998)	(967)	(58)	(766)	(1,944)	(40,767)
Share of Profit (Loss) from joint ventures	6,405	77	-	(264)	(85)	754	10	6,897
NCI before Fx	(67)	-	-	-	-	-	67	-
Profit (Loss) after FX and Deferred Tax	13,359	77	(2,998)	(524)	(143)	(12)	(2)	9,757
Deferred Tax	-	-	-	80	143	12	(0)	235
Profit (Loss) after Deferred Tax	13,359	77	(2,998)	(444)	-	-	(2)	9,992
Fx	(300)	(77)	2,998	182	-	-	2	2,805
Profit (Loss) after FX	13,059	-	-	(262)	-	-	-	12,797

Note : Reclassification from financial statements to MD&A form

- (1) Net Gains (losses) on exchange rates and financial costs of Joint Ventures
- (2) Unrealized gain (loss) on exchange rate of financial costs of EGCO & Subsidiaries
- (3) Impact of the adoption of TFRIC4 and TFRIC12
- (4) Deferred tax of Subsidiaries & Joint Ventures
- (5) Amortization of right tin Power Purchase Agreements and fair value of acquire in business acquisition
- (6) Non-controlling interest

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	Power Generation - Subsidiaries																		Financial overview	
	QPL	KEGCO	EGCO COGEN	Roi Et Green	SPP2	SPP3	SPP4	SPP5	EGCO	YEH	BRWF	KLU	BPU	CWF	TWF	PEPOI	QMS	EGCO PLUS	Total	MD&A
Sales and service income	10,220	15,559	1,731	197	176	178	128	181	-	1,318	877	2,527	4,895	865	77	488	137	-	39,554	
Other income	9	79	5	1	-	-	-	1	2,565	12	13	7	9	7	1	13	-	554	3,276	
Total Revenues	10,229	15,638	1,736	198	176	178	128	182	2,565	1,330	890	2,534	4,904	872	78	501	137	554	42,830	42,830
Cost of sales and services	-5,660	-13,275	-1,564	-179	-53	-50	-39	-51	-	-313	-418	-2,118	-4,173	-325	-28	-339	-107	-	-28,692	
Administrative expenses	-1,315	-1,108	-72	-17	-35	-31	-26	-33	-4,156	-306	-302	-251	-410	-200	-17	-69	-9	-2,354	-10,711	
Expenses from NCI*	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Total Expenses	-6,975	-14,383	-1,636	-196	-88	-81	-65	-84	-4,156	-619	-720	-2,369	-4,583	-525	-45	-408	-116	-2,354	-39,403	-39,403
Share of Profit (Loss) from joint ventures									6,899										6,899	6,899
Net Profit (Loss) before FX (inc. NCI)	3,254	1,255	100	2	88	97	63	98	5,308	711	170	165	321	347	33	93	21	-1,800	10,326	
NCI* before FX	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Net Profit (Loss) before FX, deferred tax and impairment	3,254	1,255	100	2	88	97	63	98	5,308	711	170	165	321	347	33	93	21	-1,800	10,326	10,326
Impairment	-	-	-	-	-69	-87	-76	-82	-297	-	-	-	-	-	-	-	-	-	-611	-611
Net Profit (Loss) before FX and deferred tax	3,254	1,255	100	2	19	10	-13	16	5,011	711	170	165	321	347	33	93	21	-1,800	9,715	9,715
Deferred income (expense) tax (Sub & JV)	103	14	4	2	12	14	10	6	-2	-	-51	2	2	-	-	-	-	2	118	228
Net Profit (Loss) before FX	3,357	1,269	104	4	31	24	-3	22	5,009	711	119	167	323	347	33	93	21	-1,798	9,833	9,943
FX (Sub & JV)	28	419	-	-	-	-	-	-	2,277	-	-	27	158	-	-	-2	-2	-198	2,707	2,806
Net Profit (Loss) after FX	3,385	1,688	104	4	31	24	-3	22	7,286	711	119	194	481	347	33	91	19	-1,996	12,540	12,749

Remark: Power Generation included PEPOI and QMS

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	Power Generation - Joint Ventures												Total
	GPG	NED	GEC Group	GPS	NTPC	XPCL	BLCP	SBPL	SEG	SEGSD	PAJU ES	NT1PC	
Sales and service income	3,637	952	3,566	274	2,807	190	7,904	1,486	1,964	1,219	15,919	-	39,918
Other income	24	7	38	-	15	-	209	-	-	-	451	-	744
Total Revenues	3,661	959	3,604	274	2,822	190	8,113	1,486	1,964	1,219	16,370	-	40,662
Cost of sales and services	-2,245	-233	-3,191	-93	-983	-109	-6,599	-1,021	-413	-250	-13,591	-	-28,728
Administrative expenses	-381	-94	-195	-31	-489	-133	-667	-248	-1,043	-638	-1,098	-18	-5,035
Expenses from NCI*	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Expenses	-2,626	-327	-3,386	-124	-1,472	-242	-7,266	-1,269	-1,456	-888	-14,689	-18	-33,763
Share of Profit (Loss)	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Profit (Loss) before FX (inc. NCI)	1,035	632	218	150	1,350	-52	847	217	508	331	1,681	-18	6,899
NCI* before FX	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Profit (Loss) before FX and deferred income tax	1,035	632	218	150	1,350	-52	847	217	508	331	1,681	-18	6,899
Deferred income (expense) tax	-	-	13	-	7	-	131	-	-18	-23	-	-	110
Net Profit (Loss) before FX	1,035	632	231	150	1,357	-52	978	217	490	308	1,681	-18	7,009
FX	6	-	-	-	39	199	-83	-3	-2	2	-34	-25	99
Net Profit (Loss) after FX	1,041	632	231	150	1,396	147	895	214	488	310	1,647	-43	7,108

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	Others - Subsidiaries	Financial overview	Others - Joint Ventures
	ESCO	MD&A	MME
Sales and service income	786		418
Other income	11		11
Total Revenues	797	797	429
Cost of sales and services	-673		-386
Administrative expenses	-80		-45
Expenses from NCI*			
Total Expenses	-753	-753	-431
Share of Profit (Loss) from joint ventures		-2	
Net Profit (LOSS) before FX (inc. NCI)	44	42	-2
NCI* before FX			
Net Profit (Loss) before FX and deferred income tax	44	42	-2
Deferred income (expense) tax	7	7	-
Net Profit (Loss) before FX	51	49	-2
FX	0	-1	-1
Net Profit (Loss) after FX	51	48	-3